



United Way of Greater Nashville

# HICKORY LEGACY SOCIETY MEMBERSHIP INFORMATION FORM

As one of our area’s leading philanthropists, you have demonstrated your commitment to creating a community where every person has an equal chance at a bright future. Thank you for your legacy gift to United Way of Greater Nashville. Your gift will impact our community forever and automatically make you a member of United Way’s planned giving society, the Hickory Legacy Society. We will be celebrating our 100th anniversary in 2022 and would be honored to include you among our generous donors who have left a gift to United Way.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Cellphone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse/Partner’s Name: \_\_\_\_\_ Spouse/Partner’s Birthdate: \_\_\_\_\_

Spouse/Partner’s Email Address: \_\_\_\_\_

### This gift has been arranged through:

- Bequest through my will
- Bequest through FreeWill.com
- Trust
- Retirement account
- Life insurance
- Charitable gift annuity
- Securities

The estimated value of my gift is \$ \_\_\_\_\_ or falls within the following range. If using a percentage, please estimate the current value.

I remitted my gift to United Way of Greater Nashville on \_\_\_\_\_ (month/year).

My gift will be paid in full on \_\_\_\_\_ (date).

I entrust the executors of my will to remit my gift.

My gift will be paid according to the following schedule:

\$ \_\_\_\_\_ on \_\_\_\_\_ (month/year)

\$ \_\_\_\_\_ on \_\_\_\_\_ (month/year)

\$ \_\_\_\_\_ on \_\_\_\_\_ (month/year)

\$ \_\_\_\_\_ on \_\_\_\_\_ (month/year)

\$ \_\_\_\_\_ on \_\_\_\_\_ (month/year)

United Way of Greater Nashville  
250 Venture Circle  
Nashville, TN 37228

### Questions?

Celeste Wilson  
Senior Director,  
Donor Engagement  
celeste.wilson@unitedwaygn.org  
615.780.2403

Adam Wilczek  
Director, Endowment and  
Donor Engagement  
adam.wilczek@unitedwaygn.org  
615.780.2514

(continued on back)



United Way  
of Greater Nashville

**DISTRIBUTION**

My gift should be included in the United Way of Greater Nashville Endowment Fund.

Other: \_\_\_\_\_

**ADMINISTRATION**

I understand that the United Way of Greater Nashville's Board of Trustees is responsible for administering my planned gift.

**RECOGNITION**

Please recognize me/us in publications as part of the Hickory Legacy Society.

Name(s) (as you wish to be printed): \_\_\_\_\_

I would like to remain anonymous.

**Name and contact information of executor/attorney/family member to ensure your intentions are carried out:**

\_\_\_\_\_  
\_\_\_\_\_

**Donor Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**UWGN President and CEO Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

We recommend consulting your estate planning attorney for language to be used in your will, along with any other legal considerations.

We are so grateful for your investment in our community.

**United Way of Greater Nashville Federal Taxpayer ID #62-0533104**