

MAGNIFY YOUR IMPACT

BEQUESTS THROUGH YOUR WILL



As a United Way supporter, you are helping to ensure that every child, individual and family in our community thrives. On behalf of the lives you have touched, we thank you. Now you can create a gift for the future with bequests through your will.

BEQUESTS THROUGH YOUR WILL

Bequests in your will are a simple, uncomplicated way to make a planned gift to United Way otherwise possible during your lifetime.

HOW DOES IT WORK?

As with any planned gift, a bequest from a donor's estate does not require the exchange of cash up front. Instead, United Way will receive the gift upon the donor's passing. Bequests can take the form of:

- A percentage of the donor's estate
- A specific dollar amount
- A residual bequest made from the balance of an estate after the executor has distributed each of the specific bequests articulated in the will
- Personal property or real estate

While bequests can be restricted or unrestricted depending on the donor's interests, we encourage gifts directly to our endowment to ensure your legacy supports our community's greatest needs. All bequest language should be reviewed by the donor's estate planner and attorney.

An example of simple bequest language is: Upon my passing, I give, devise and bequeath United Way of Greater Nashville, 250 Venture Circle, Nashville, TN 37228, the sum of \$_____ /or ___ % of my estate/ or the following specific asset _____ for the benefit of the work of United Way of Greater Nashville to be added to its endowment.

If you do not have a will, we encourage you to create one by using our partner freewill.com/unitedway. This free, intuitive tool is available to all donors whether they choose to include a gift to us in the will.

PLANNED GIVING NEXT STEPS

United Way staff will be happy to provide assistance as you begin the confidential process of creating a lasting legacy. If you need additional information about program participation, please contact:

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