

## SOAR Specialist Referral Checklist

If you are family coach within The Family Collective network, use this checklist to help determine when to refer a family to the SOAR specialist. Please confirm eligibility requirements prior to referring to the SOAR specialist.

To assess SOAR eligibility we are looking for basic information on:

- The presence of medical or psychiatric conditions or symptoms which would fit an SSA listing
- Must currently be in mental or physical health treatment for conditions that are expected to last more than 12 months (i.e. therapy, medication management)
- Must be an adult or child experiencing a housing crisis
- Must be unable to work and earn substantial gainful activity (SGA) (2022: \$1350/month)
- Cannot have a current SSI/SSDI case pending