

MAGNIFY YOUR IMPACT

BEQUESTS THROUGH YOUR WILL



United Way
of Greater Nashville

As a United Way supporter, you are helping to ensure that every child, individual and family in our community thrives. On behalf of the lives you have touched, we thank you. Now you can create a gift for the future with bequests through your will.

BEQUESTS THROUGH YOUR WILL

Bequests in your will are a simple, uncomplicated way to make a planned gift to United Way.

HOW DOES IT WORK?

A legacy gift to the United Way of Greater Nashville ensures your support into the future, improving our community for generations to come. Bequests can be made in several ways:

- A percentage of the donor's estate
- A specific dollar amount
- A residual bequest made from the balance of an estate after the executor has distributed each of the specific bequests articulated in the will
- Personal property or real estate
- Naming United Way as a beneficiary of a retirement account (IRA or 401(k) plan, for example)

While bequests can be restricted or unrestricted depending on the donor's interests, we encourage gifts directly to our endowment to ensure your legacy supports our community's greatest needs. All bequest language should be reviewed by the donor's estate planner and attorney.

An example of simple bequest language is: Upon my passing, I give, devise and bequeath United Way of Greater Nashville, 250 Venture Circle, Nashville, TN 37228, the sum of \$_____ /or ___ % of my estate/ or the following specific asset _____ for the benefit of the work of United Way of Greater Nashville to be added to its endowment.

If you do not have a will, we encourage you to create one by using our partner freewill.com/unitedway. This free, intuitive tool is available to all donors whether they choose to include a gift to us in the will.

PLANNED GIVING NEXT STEPS

United Way staff will be happy to provide assistance as you begin the confidential process of creating a lasting legacy. If you need additional information about program participation, please contact:

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