



United Way of Greater Nashville

HICKORY LEGACY SOCIETY MEMBERSHIP INFORMATION FORM

As one of our area’s leading philanthropists, you have demonstrated your commitment to creating a community where every person has an equal chance at a bright future. Thank you for your legacy gift to United Way of Greater Nashville. Your support will impact our community forever and automatically make you a member of United Way’s planned giving society, the Hickory Legacy Society.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Cellphone: _____

Email Address: _____ Birthdate: _____

Spouse/Partner’s Name: _____ Spouse/Partner’s Birthdate: _____

Spouse/Partner’s Email Address: _____

This gift has been arranged through:

- Bequest through my will
- Bequest through FreeWill.com
- Trust
- Retirement account
- Life insurance
- Charitable gift annuity
- Securities
- Other _____

The estimated value of my gift is \$ _____.

DISTRIBUTION

- My gift should be included in the United Way of Greater Nashville Endowment Fund.

ADMINISTRATION

- I understand that the United Way of Greater Nashville’s Board of Trustees is responsible for administering my planned gift.

United Way of Greater Nashville
250 Venture Circle
Nashville, TN 37228

Questions?

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Donor Engagement
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United Way
of Greater Nashville

RECOGNITION

Please recognize me/us in publications as part of the Hickory Legacy Society.

Name(s) (as you wish to be printed): _____

I would like to remain anonymous.

I entrust the executors of my will to remit my gift. Name and contact information of executor/attorney/family member to ensure my intentions are carried out:

Donor Signature: _____ **Date:** _____

UWGN President and CEO Signature: _____ **Date:** _____

We strongly advise you to consult with your estate planning attorney for language to be used in your will, along with any other legal considerations.

We are so grateful for your investment in our community.

United Way of Greater Nashville Federal Taxpayer ID #62-0533104