

# Community Impact Volunteer (CIV) Roles and Responsibilities

#### **Mission Statement**

United Way of Greater Nashville (UWGN) unites the community and mobilizes resources so that every child, individual and family thrives.

#### **Position Purpose / Objectives**

Community Impact Volunteers (CIV) are UWGN volunteers whose responsibilities include:

- reviewing investment proposals,
- conducting agency interviews,
- making investment recommendations,
- reviewing investment performance,
- staying current on county needs and gaps,
- actively participating in meetings to support community impact goals,
- developing community impact agendas per county,
- sharing community impact reports,
- being an advocate for United Way.

#### Time Commitment during an allocations process (see below for specific dates)

UWGN estimates about 15 hours per volunteer to complete a successful funding process.

- Mandatory Training: 2 hours
- Application Review: 6 hours (completed on your own time)
- Agency Interviews: 5 hours
- Investment Discussion: 2 hours
- Final Recommendations: 2 hours

#### **Qualifications for Community Impact Volunteers**

- 1. Each volunteer must have a strong commitment to the stewardship of the dollars given by donors and work towards successful investments throughout the Greater Nashville Region.
- 2. You must live, work, or have knowledge of the county in which you request to volunteer to ensure localized decision making. Regional representatives will review applications that serve multiple counties. Counties that will have local committees: Cheatham, Davidson, Dickson, Hickman, Robertson, Williamson, Montgomery, Stewart, Houston
- 3. Professional or personal experience in childhood/youth programming, workforce development, financial services, health and/or human service is helpful.

Serving Cheatham, Davidson, Dickson, Hickman, Houston, Montgomery, Robertson, Stewart and Williamson counties

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## **Community Impact Volunteer Responsibilities**

- 1. Volunteers adhere to UWGN's Volunteer Agreement regarding Confidentiality and Conflict of Interest and can successfully maintain objectivity throughout the process.
- 2. Volunteers adhere to UWGN's Code of Ethics and Conduct.
- 3. Volunteers must attend training before being assigned to a committee. Failure to attend training will disqualify volunteers from participation.
- 4. Volunteers are committed to reviewing all assigned agency applications and conducting corresponding agency interviews in an objective and evaluative manner to ensure stewardship of donor dollars through the Community Impact Funding process
- 5. Volunteers are committed to the time required to fulfill these responsibilities.
- 6. Volunteers will be assigned to a Volunteer Review Team (VRT). The team will be responsible for reviewing all applications as assigned, conducting agency interviews and collectively approving investment allocations based on evaluations. Each team will consist of 2-5 volunteers and each volunteer will be reviewing and interviewing the same applications.
- 7. Volunteers will be responsible for objectively evaluating assigned applications and agency interviews utilizing the approved evaluation tools. This evaluation will be completed individually, and the outcome scores will be consolidated for investment review.
- 8. Volunteers will submit all evaluations electronically through eCImpact after the application review phase and then again after the interview phase. Timelines must be followed.
- 9. Volunteer teams will meet collectively to discuss the evaluation results and agencies best positioned to achieve the projected outcomes.

# Additional ways to be Involved throughout the year:

1. Attend UWGN's quarterly meetings to understand your assigned county's needs, gaps and ecosystem

2. Attend UWGN's partner meetings with the local nonprofits as available

3. Review annual report data to ensure investments and allocations are on track to meet community goals

4. Advocate for United Way in your local county by attending speaking engagements, sharing impact report data, sharing your experience as a volunteer, etc.

### For more information

Please contact Tori Glover at <a href="mailto:tori.glover@unitedwaygn.org">tori.glover@unitedwaygn.org</a>

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VOLUNTEER TRAINING AND KEY DATES		
UWGN Volunteer Recruitment	October 2024- January 2025	
Mandatory Training	January 8 <sup>th</sup>	8:30 am – 9:30 am
** Choose one training date.		
	January 10 <sup>th</sup>	12:00 pm – 1:00 pm
Volunteer Application	January 13 <sup>th</sup> - January 31 <sup>st</sup>	On your own, at your own
Assignments and Review		расе
Volunteer Investment Priority	TBD (January 13- January 17 <sup>th</sup> )	Regional Manager to schedule
Meeting per county		based on vol team availability
All Evaluations Complete in	January 31 <sup>st</sup>	No later than 4pm (but may
eCImpact		be submitted at any time)
Agency Interviews onsite at agencies	February 3 <sup>rd</sup> - 25 <sup>th</sup>	Dates and times will be assigned by January 20 <sup>th</sup> (will cater to volunteer team
	Name to oth	availability)***
Strategic Discussion Meetings	March 6 <sup>th</sup>	9:00 am – 10:00 am <b>Davidson</b>
		County (coffee and pastries)
		3:00 pm – 4:00 pm
	March 6 <sup>th</sup>	Williamson County (light
		snacks available)
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	March 7 <sup>th</sup>	9:00 am – 10:00 am <b>Greater</b>
		Clarksville Region County
		(coffee and pastries available)
	a lath	1:00 pm – 2:00 pm <b>Robertson</b>
	March 11 <sup>th</sup>	and Cheatham County (light
		snacks available)
		1:00 pm – 2:00 pm <b>Dickson</b>
	March 12 <sup>th</sup>	and Hickman County (light
		snacks available)
Investment Recommendation	March 24 <sup>th</sup>	8:30 am – 10:30 am
Meetings		
UW Board Meeting- Finalize	April 10 <sup>th</sup>	12:00 pm
Funding Recommendations		
Public Funding Notification	April 21st	Impacted agencies will know
		prior to public notification
Contracting with all partners	May 1 <sup>st</sup> - June 15 <sup>th</sup>	Ongoing
Funding Cycle Begins	July 1 <sup>st</sup>	